

# WHAT NOW?

# YOUR INHERITED HOME GUIDE







DISCLAIMER: THIS GUIDE IS FOR INFORMATIONAL PURPOSES ONLY AND SHOULD NOT BE CONSIDERED LEGAL ADVICE. WHILE I AM A PROBATE REAL ESTATE PROFESSIONAL, I AM NOT AN ATTORNEY. EVERY PROBATE SITUATION IS UNIQUE, AND YOU SHOULD CONSULT WITH A QUALIFIED ATTORNEY FOR LEGAL GUIDANCE SPECIFIC TO YOUR CASE.

FIGURING OUT THE FAMILY PROPERTY

## Step 1: Slow Down — You Don't Have to Decide Everything Today

Probate and inheritance can feel overwhelming. The truth? You don't need to have it all figured out immediately. Whether you're the personal representative or an heir, take a breath and gather the facts first.

## Step 2: Understand the Probate Process (and Where the Property Stands)

- Has probate already been opened?
- Is there a will, or is this an intestate estate?
- Who is the personal representative (executor)?
- Has the court given authority to sell the property?

Knowing the legal stage helps determine how soon you can make decisions about the home.

#### Step 3: Get a Property Snapshot

Before making any decisions, you'll want to understand:

- What is the home worth "as-is" today?
- What could it sell for with repairs or updates?
- Are there any liens, mortgages, or reverse mortgages?
- Are there tenants, family members, or others living in the home?

A professional CMA (comparative market analysis) and title check can answer many of these questions.

## X Step 4: Decide What Makes Sense

You have options:

- Sell As-Is: Fastest route, especially if the home needs repairs.
- Make Updates & List at Market Value: Requires time, budget, and contractors.
- Rent the Property: Brings income but comes with responsibilities.
- Hold It: Useful if the family isn't ready or wants to transfer ownership.

Every family's situation is different — there's no one-size-fits-all answer.

#### **Step 5: Get the Right Support**

You don't need to go at it alone. I help with:

- Property cleanouts and contractor referrals
- Selling as-is or after repairs even if you don't have the funds upfront. I work with trusted contractors who can complete the work now and get paid at closing, once the estate receives its proceeds.
- Connecting you with trusted probate attorneys
- Understanding current market value and timelines
- Navigating family dynamics and co-heirs

#### **Final Thought: Information First, Decisions Later**

There's no pressure. Just clarity and strategy, so you can move forward when you're ready.



Need help or want a personal plan? Let's connect.









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# **QUESTIONS?** CONTACT US.

## **GET IN TOUCH**



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