



Estate Sale Checklist

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Legal & Financial Preparations	<input type="checkbox"/> Obtain the will and/or trust documents	NOTES
	<input type="checkbox"/> Check for any liens, outstanding debts, or title issues	
	<input type="checkbox"/> Go through probate if the estate requires it	
	<input type="checkbox"/> Gather property deed, mortgage statement, and tax records	
	<input type="checkbox"/> Work with an estate attorney, real estate agent and tax advisor	
Property Preparation & Valuation	<input type="checkbox"/> Check for necessary repairs or updates	NOTES
	<input type="checkbox"/> Get a professional opinion of value from a real estate agent or appraisal	
	<input type="checkbox"/> Maintain utilities and lawn care until the sale	
Sorting & Liquidating Assets	<input type="checkbox"/> Create a plan for distributing items to heirs	NOTES
	<input type="checkbox"/> Hire an estate sale company or auctioneer	
	<input type="checkbox"/> Donate or dispose of unwanted items	
	<input type="checkbox"/> Deep clean the home for showings	
Listing & Selling the Property	<input type="checkbox"/> Work with an agent to stage and list the home	NOTES
	<input type="checkbox"/> Sell "as-is" or make necessary repairs/upgrades	
	<input type="checkbox"/> Work with an attorney to finalize the sale	
	<input type="checkbox"/> Distribute proceeds according to the estate plan	



Kathleen Sposato
Sposato Realty Group
Licensed in MA, CT & RI
508-523-8632

